

Integer.pl S.A.



Price target: n.a

Termination of coverage

Rating: n.a

East Value Research is terminating coverage of Integer.pl S.A. (ITG). Please note that you should no longer rely on any previous research or estimates for this company.

Company profile

Integer.pl is the No 1 private provider of postal services in Poland with a network of >7,000 service points. Also, it operates c. 4,000 fully-automated pack stations in Poland and 12 foreign countries.

Website	www.integer.pl
Sector	Postal Services
Country	Poland
ISIN	PLINTEG00011
Reuters	ITGP.WA
Bloomberg	ITG PW

Share information

Last price	35.70
Number of shares (m)	7.76
Market cap. (PLNm)	277.18
Market cap. (EURm)	63.52
52-weeks range	PLN 141.25 / PLN 36.30
Average volume	13,413

Performance

4-weeks	-53.07%
13-weeks	-57.77%
26-weeks	-51.65%
52-weeks	-71.06%
YTD	-55.28%

Shareholder structure

A&R Investments Ltd.	29.99%
Generali OFE	8.69%
L.S.S. Holdings Ltd.	5.38%
AEGON OFE	8.37%
AVIVA OFE	5.49%
Free float	42.08%

Financial calendar

Q2/16 report	August 31, 2016
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Analyst

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